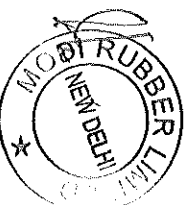


## (1)(a) Statement showing Shareholding Pattern

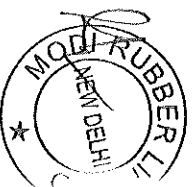
Name of the Company : Modi Rubber Limited				
Scrip Code : 500890, Name of the Scrip: MODIRUBB, Class of Security: Equity				
Quarter ended : 31/12/2013				
Partly Paid Up Shares	No. of Partly Paid Up Shares	As a % of total no. of partly Paid Up Shares	As a % of total no. of Shares of the Company	
Held by Promoter / promoters group	N/A	N/A	N/A	
Held by Public	N/A	N/A	N/A	
Total	N/A	N/A	N/A	
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of Shares of the Company, assuming full conversion of the convertible securities	
Held by Promoter / promoters group	N/A	N/A	N/A	
Held by Public	N/A	N/A	N/A	
Total				
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company, assuming full conversion of Warrants	
Held by Promoter / promoters group	N/A	N/A	N/A	
Held by Public	N/A	N/A	N/A	
Total	N/A	N/A	N/A	
Total paid up capital of the Company assuming full conversion of warrants and convertible securities		N/A	N/A	



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		NUMBER OF OTHERWISE ENCUMBERED SHARES	AS A PERCENTAGE
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)		
(A)	SHAREHOLDING OF PROMOTER & PROMOTER GROUP							
(1)	Indian							
(a)	Individuals / (HUF)	0	0	0	0.000	0.000	0.000	0.000
(b)	Central Govt / State gov	0	0	0	0.000	0.000	0.000	0.000
(c)	Bodies Corporate	7	13270881	12130663	52.998	52.998	1288015	5.144
(d)	Financial Inst. Banks	0	0	0	0.000	0.000	0.000	0.000
(e)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000
(2)	SUB - TOTAL (A) (1)	7	13270881	12130663	52.998	52.998	1288015	5.144
	Foreign							
(a)	Individuals (Non Residents Individual / Foreign Individuals)	0	0	0	0.000	0.000	0.000	0.000
(b)	Bodies Corporate	1	2554078	0	10.200	10.200	0.000	0.000
(c)	Institutions	0	0	0	0.000	0.000	0.000	0.000
(d)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000
	SUB - TOTAL (A) (2)	1	2554078	0	10.200	10.200	0.000	0.000
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
	(A) = (A) (1) + (A) (2)	8	15824959	12130663	63.20	63.20	1288015	5.144
(B)	PUBLIC SHAREHOLDING							
(1)	Institutions							
(a)	Mutual Funds / UTI	2	700	0	0.003	0.003	0.000	0.000
(b)	Financial Institutions / Banks	15	3200	2131	0.013	0.013	0.000	0.000
(c)	Central Government(s) / State Government(s)	0	0	0	0.000	0.000	0.000	0.000
(d)	Venture Capital Funds	0	0	0	0.000	0.000	0.000	0.000
(e)	Insurance Companies	2	51	0	0.000	0.000	0.000	0.000
(f)	Foreign Institutional Investors	2	729291	228481	2.912	2.912	0.000	0.000



(g)	Foreign Venture Capital Investors	0	0	0	0	0	0.000	0.000	0.000	0.000	0.000	0.000
(h)	Any Other (specify)	0	0	0	0	0	0.000	0.000	0.000	0.000	0.000	0.000
	<b>SUB - TOTAL (B) (1)</b>	<b>21</b>	<b>733242</b>	<b>230612</b>	<b>2.928</b>	<b>2.928</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
(2)	Non - Institutions											
(d)	Bodies Corporate	175	679930	648349	2.715	2.715	0.000	0.000	0.000	0.000	0.000	0.000
(b)	Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lac	13536	2000734	925418	7.990	7.990	0.000	0.000	0.000	0.000	0.000	0.000
(b)	Individuals- ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac	1	18795	18795	0.075	0.075	0.000	0.000	0.000	0.000	0.000	0.000
(c)	Any Other (specify) Non - resident Indian / OCB	54	5765684	5764392	23.025	23.025	0.000	0.000	0.000	0.000	0.000	0.000
(d)	Any Other (specify) Clearing Members	16	5438	5438	0.022	0.022	0.000	0.000	0.000	0.000	0.000	0.000
(e)	Any Other (specify) Trust	1	11650	11650	0.047	0.047	0.000	0.000	0.000	0.000	0.000	0.000
(f)	Any other (specify) Foreign Bodies Corporates	0	0	0	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	<b>SUB - TOTAL (B) (2)</b>	<b>13783</b>	<b>8482231</b>	<b>7374042</b>	<b>33.8740</b>	<b>33.8740</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)</b>	<b>13804</b>	<b>9215473</b>	<b>7604654</b>	<b>36.800</b>	<b>36.800</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>TOTAL (A)+(B)</b>	<b>13812</b>	<b>25040432</b>	<b>19735317</b>	<b>100.00</b>	<b>100.00</b>	<b>1288015</b>	<b>5.144</b>				
(g)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED											
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(2)	Public	1	100	100	0.00	0.00	0.000	0.000	0.000	0.000	0.000	0.000
	<b>SUB - TOTAL (G)</b>	<b>1</b>	<b>100</b>	<b>100</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>GRAND TOTAL (A) + (B) + (G)</b>	<b>13813</b>	<b>25040532</b>	<b>19735417</b>	<b>100.00</b>	<b>100.00</b>	<b>1288015</b>	<b>5.144</b>				



MODI RUBBER LIMITED  
 (D)(b) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY  
 PROMOTER AND PROMOTER GROUP 31/12/2013

SR. NO	NAME OF THE SHAREHOLDER	TOTAL NO. OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCLUMBERED		DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES HELD		Total Shares as a % of diluted Share capital
		NUMBER OF SHARES	% OF TOTAL (A) + (B) + (C)	No. of shares pledged or encumbered	% OF TOTAL	Number of Warrants	As a % total no of Warrants of the same Class	Number of Convertible Securities held	As a % total no of Warrants of the same	
<b>PROMOTER GROUP</b>										
1	LA MODE GARMENTS PRIVATE LIMITED	25540	0.102	0	0.000	0	0.000	0	0.000	0
2	UNTELLOBE MOD TRAVELS PRIVATE LIMITED	44584	0.178	0	0.000	0	0.000	0	0.000	0
3	MOD FASHIONS AND SECURITIES PRIVATE LIM	12010267	47.963	1288015	5.144	0	0.000	0	0.000	5.144
4	LEAF INVESTMENT PRIVATE LIMITED	50272	0.201	0	0.000	0	0.000	0	0.000	0
5	WITTA INTERNATIONAL INC.	2554078	10.200	0	0.000	0	0.000	0	0.000	0
Other Promoter Group / Persons Acting in concert										
6	M / S MODI INDUSTRIES LTD.	800000	3.195	0	0.000	0	0.000	0	0.000	0
7	RAJPUTANA FERTILIZERS LIMITED	126007	0.503	0	0.000	0	0.000	0	0.000	0
8	INDOFTL ORGANIC INDUSTRIES LTD	214211	0.855	0	0.000	0	0.000	0	0.000	0
<b>GRAND TOTAL</b>		<b>15824959</b>	<b>63.20</b>	<b>1288015</b>	<b>5.144</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>5.144</b>

MODI RUBBER LIMITED

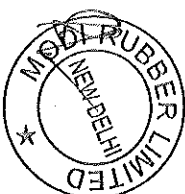
(D)(c) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY  
 PUBLIC AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF S 31/12/2013

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	DETAILS OF AN WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total Shares as a %
			Shares as a % of total no. of shares	No of warrants	% total	Number	
1	MERLIN RESOURCES PRIVATE LTD.	496600	1.983	0	0	0	1.983
2	JP MORGAN SECURITIES ASIA PACIFIC LTD.	500810	2.000	0	0	0	2
3	KINBOROUGH LIMITED	5739451	22.921	0	0	0	22.921
<b>TOTAL</b>		<b>6736861</b>	<b>26.904</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>26.904</b>

MODI RUBBER LIMITED

(D)(d) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY  
 PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF S 31/12/2013

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	DETAILS OF AN WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total Shares as a %
			Shares as a % of total no. of shares	No of warrants	% total	Number	
1	KINBOROUGH LIMITED	5739451	22.921	0	0	0	22.921
<b>TOTAL</b>		<b>5739451</b>	<b>22.921</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>22.921</b>



MODI RUBBER LIMITED

(D)(d) STATEMENT SHOWING SHARE DETAILS OF LOCKED-IN-SHARES 31/12/2013

SR. NO	NAME OF THE SHAREHOLDER	No. of Locked in shares	Locked in shares as a % of total no. of shares
1		Nil	Nil
TOTAL		Nil	Nil

MODI RUBBER LIMITED

(D)(e) STATEMENT SHOWING SHARE DETAILS OF DEPOSITORY RECEIPTS (DRs) 31/12/2013

SR. NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	Shares underlying o/s DRs as a % of total no. of shares
1		Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

MODI RUBBER LIMITED

(D)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER / PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES 31/12/2013

SR. NO	NAME OF THE DEPOSITORY RECEIPT HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	% OF TOTAL NUMBER OF SHARES UNDERLYING OUTSTANDING DRs
1			Nil	Nil
TOTAL			Nil	Nil

