

## Shareholding Pattern

MODI RUBBER LTD.							
Scrip Code : 500890 Date Begin : 01 Oct 2011				Quarter Ending : December 2011 Date End : 31 Dec 2011			
Partly paid-up shares		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>		
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>		
Warrants		No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>		
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>25040532</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	4	15629	15629	0.06	0.06	0	0.00
Bodies Corporate	7	13255252	12115034	52.94	52.94	1288015	9.72
<b>Sub Total</b>	<b>11</b>	<b>13270881</b>	<b>12130663</b>	<b>53.00</b>	<b>53.00</b>	<b>1288015</b>	<b>9.71</b>
<b>(2) Foreign</b>							
Bodies Corporate	3	8293529	5739251	33.12	33.12	0	0.00
<b>Sub Total</b>	<b>3</b>	<b>8293529</b>	<b>5739251</b>	<b>33.12</b>	<b>33.12</b>	<b>0</b>	<b>0.00</b>
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>14</b>	<b>21564410</b>	<b>17869914</b>	<b>86.12</b>	<b>86.12</b>	<b>1288015</b>	<b>5.97</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Mutual Funds / UTI	2	700	0	0.00	0.00	0	0.00
Financial Institutions / Banks	17	3328	2243	0.01	0.01	0	0.00
Insurance Companies	2	51	0	0.00	0.00	0	0.00
Foreign Institutional Investors	2	729291	228481	2.91	2.91	0	0.00
<b>Sub Total</b>	<b>23</b>	<b>733370</b>	<b>230724</b>	<b>2.93</b>	<b>2.93</b>	<b>0</b>	<b>0.00</b>

<b>(2) Non-Institutions</b>							
Bodies Corporate	184	698410	665679	2.79	2.79	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	13661	1973612	859008	7.88	7.88	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	28958	28958	0.12	0.12	0	0.00
<b>Any Others (Specify)</b>	<b>65</b>	<b>41772</b>	<b>40680</b>	<b>0.17</b>	<b>0.17</b>	<b>0</b>	<b>0.00</b>
NRIs/OCBs	50	24581	23489	0.10	0.10	0	0.00
Clearing Members	14	5501	5501	0.02	0.02	0	0.00
Trusts	1	11690	11690	0.05	0.05	0	0.00
<b>Sub Total</b>	<b>13912</b>	<b>2742752</b>	<b>1594325</b>	<b>10.95</b>	<b>10.95</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>13935</b>	<b>3476122</b>	<b>1825049</b>	<b>13.88</b>	<b>13.88</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>13949</b>	<b>25040532</b>	<b>19694963</b>	<b>100.00</b>	<b>100.00</b>	<b>1288015</b>	<b>5.14</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(1) Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2) Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>13949</b>	<b>25040532</b>	<b>19694963</b>	<b>0.00</b>	<b>100.00</b>	<b>1288015</b>	<b>5.14</b>

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

## Shareholding Pattern

### MODI RUBBER LTD.

Scrip Code : 500890

Quarter ending : December 2011

#### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Vinay Kumar Modi	12,845	0.05	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Alok Kumar Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Chander Bala Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Ritika Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	A LA Mode Garments Pvt Ltd	25,540	0.10	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Mod Travels & Tours Pvt Ltd	44,584	0.18	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Mod Fashion and Securities Pvt Ltd	1,19,94,638	47.90	1288015	10.74	5.14	0	0.00	0	0.00	5.14
8	Leaf Investment Pvt Ltd	50,272	0.20	0	0.00	0.00	0	0.00	0	0.00	0.00
9	Kinborough Ltd	57,39,251	22.92	0	0.00	0.00	0	0.00	0	0.00	0.00
10	Kinborough Ltd	200	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
11	Witta International Inc	25,54,078	10.20	0	0.00	0.00	0	0.00	0	0.00	0.00
12	Modi Industries Ltd	8,00,000	3.19	0	0.00	0.00	0	0.00	0	0.00	0.00
13	Rajputana Fertilizers Ltd	1,26,007	0.50	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Indofil Organic Industries Ltd	2,14,211	0.86	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>2,15,64,410</b>	<b>86.12</b>	<b>1288015</b>	<b>5.97</b>	<b>5.14</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

## Shareholding Pattern

<b>MODI RUBBER LTD.</b>	
<b>Scrip Code : 500890</b>	<b>Quarter ending : December 2011</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Merlin Resources Pvt Ltd	496600	1.98	0	0.00	0	0.00	1.98
2	JP Morgan Securities Asia Pacific Ltd	500810	2.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>997410</b>	<b>3.98</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>1.98</b>