

# MODI RUBBER LIMITED

4/7 - C DDA SHOPPING CENTER  
NEW FRIENDS COLONY  
NEW DELHI-110 025  
TEL: 26848416, 26834412, 26834192  
26831033, 26832203, 26831494  
TELEX: 031-61839, MIRLE-IN  
GRAM: "MODIRAW "  
FAX : 26836999, 26837530

Our Ref:  
Deptt: Secretarial & Legal  
Dated: 19.01.2013

<b>Bombay Stock Exchange Ltd.</b> Phiroze Jeejeebhoy Tower 1 <sup>st</sup> Floor, Dalal Street Mumbai 400 001 Ph. 022-22722066, 22722375 Fax 022-22723354, 22723577, 22721278, 22723719	<b>National Stock exchange of India Ltd</b> Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051 Ph. 022-6598100-14 Fax 022-6598237-38 Email <a href="mailto:cmist@nse.co.in">cmist@nse.co.in</a>
<b>Delhi Stock Exchange Association Ltd.</b> DSE House 3/1 Asaf Ali Road New Delhi 110 002 Ph. 011-3292417-23 Fax 011-3292341	- for information request for delisting is pending with you

**Sub: Shareholding pattern for the Quarter ended 31.12.2012**

Dear Sir,

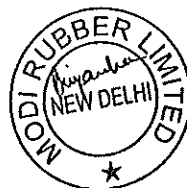
Pursuant to clause 35 of the Listing Agreement entered into by the Company with your stock exchange(s) we hereby enclose the shareholding pattern for the quarter ended December 31, 2012 in the prescribed format for your ready reference and records. We trust you will find the same in order.

You are requested to take the same in your records and acknowledge its receipt.

Thanking you,

Yours faithfully,  
For **MODI RUBBER LIMITED**,

  
(S K Bajpai)  
Head- Legal & Company Secretary  
Encl: As above

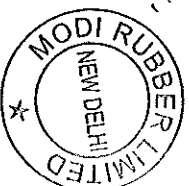


CC: National Securities Depository Limited  
4<sup>th</sup> Floor, Trade World, Kamla Mills Compound  
Senapati Bapat marg, Lower Parel, Mumbai 400 013

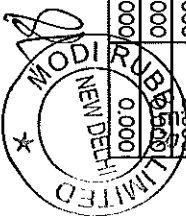
Central Depository Services (India) Ltd  
Firoze Jeejeebhoy Towers  
26<sup>th</sup> Floor, Dalal Street Mumbai 400 023

## (D)(a) Statement showing Shareholding Pattern

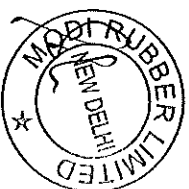
Name of the Company : Modi Rubber Limited					
Scrip Code : 500890, Name of the Scrip: MODIRUBB, Class of Security: Equity					
Quarter ended : 31/12/2012					
Partly Paid Up Shares	No. of Partly Paid Up Shares	As a % of total no. of partly Paid Up Shares	As a % of total no. of Shares of the Company		
Held by Promoter / promoters group	N.A	N.A	N.A		
Held by Public	N.A	N.A	N.A		
Total	N.A	N.A	N.A		
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of Shares of the Company, assuming full conversion of the convertible securities		
Held by Promoter / promoters group	N.A	N.A	N.A		
Held by Public	N.A	N.A	N.A		
Total					
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company, assuming full conversion of Warrants		
Held by Promoter / promoters group	N.A	N.A	N.A		
Held by Public	N.A	N.A	N.A		
Total	N.A	N.A	N.A		
Total paid up capital of the Company assuming full conversion of warrants and convertible securities		N.A	N.A		



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF SHARES OF (A+B)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF (A+B+C)	NUMBER OF SHARES PLEDGED OR OTHERWISE ENCUMBERED	AS A PERCENT AGE
(A)	SHAREHOLDING OF PROMOTER & PROMOTER GROUP							
(1)	Indian							
(a)	Individuals / (HUF)	4	15629	15629	0.062	0.062	0.000	0.000
(b)	Central Govt / State gov	0	0	0	0.000	0.000	0.000	0.000
(c)	Bodies Corporate	7	13255252	12115034	52.935	52.935	1288015	5.144
(d)	Financial Inst. Banks	0	0	0	0.000	0.000	0.000	0.000
(e)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000
	<b>SUB - TOTAL (A) (1)</b>	<b>11</b>	<b>13270881</b>	<b>12130663</b>	<b>52.998</b>	<b>52.998</b>	<b>1288015</b>	<b>5.144</b>
(2)	Foreign							
(a)	Individuals (Non Residents Individual / Foreign Individuals)	0	0	0	0.000	0.000	0.000	0.000
(b)	Bodies Corporate	1	2554078	0	10.200	10.200	0.000	0.000
(c)	Institutions	0	0	0	0.000	0.000	0.000	0.000
(d)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000
	<b>SUB - TOTAL (A) (2)</b>	<b>1</b>	<b>2554078</b>	<b>0</b>	<b>10.200</b>	<b>10.200</b>	<b>0.000</b>	<b>0.000</b>
	<b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</b>							
	<b>(A) = (A) (1) + (A) (2)</b>	<b>12</b>	<b>15824959</b>	<b>12130663</b>	<b>63.20</b>	<b>63.20</b>	<b>1288015</b>	<b>5.144</b>
(B)	PUBLIC SHAREHOLDING							
(1)	Institutions							
(a)	Mutual Funds / UTI	2	700	0	0.003	0.003	0.000	0.000
(b)	Financial Institutions / Banks	16	3216	2131	0.013	0.013	0.000	0.000
(c)	Central Government(s) / State Government(s)	0	0	0	0.000	0.000	0.000	0.000
(d)	Venture Capital Funds	0	0	0	0.000	0.000	0.000	0.000
(e)	Insurance Companies	2	51	0	0.000	0.000	0.000	0.000
(f)	Foreign Institutional Investors	2	729291	228481	2.912	2.912	0.000	0.000



(g)	Foreign Venture Capital Investors	0	0	0	0	0.000	0.000	0.000	0.000
(h)	Any Other (specify)	0	0	0	0	0.000	0.000	0.000	0.000
	<b>SUB - TOTAL (B) (1)</b>	<b>22</b>	<b>733258</b>	<b>230612</b>	<b>2.928</b>	<b>2.928</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
(2)	Non - Institutions								
(a)	Bodies Corporate	188	695900	664269	2.780	2.780	0.000	0.000	0.000
(b)	Individuals-	13624	1974458	879947	7.900	7.900	0.000	0.000	0.000
	i. Individual shareholders holding nominal share capital up to Rs. 1 lac								
(b)	Individuals-	1	18795	18795	0.075	0.075	0.000	0.000	0.000
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac								
(c)	Any Other (specify)	58	576795	5766303	23.030	23.030	0.000	0.000	0.000
	Non - resident indian / OCB								
(d)	Any Other (specify)	25	13817	13817	0.055	0.055	0.000	0.000	0.000
	Clearing Members								
(e)	Any Other (specify)	1	11650	11650	0.047	0.047	0.000	0.000	0.000
	Trust								
(f)	Any other (specify)	0	0	0	0.000	0.000	0.000	0.000	0.000
	Foreign Bodies Corporates								
	<b>SUB - TOTAL (B) (2)</b>	<b>13897</b>	<b>8482215</b>	<b>7354781</b>	<b>33.8800</b>	<b>33.8800</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>TOTAL PUBLIC SHAREHOLDING</b>	<b>13919</b>	<b>9215473</b>	<b>7585393</b>	<b>36.800</b>	<b>36.800</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>TOTAL (A)+(B)</b>	<b>13931</b>	<b>25040432</b>	<b>19716056</b>	<b>100.00</b>	<b>100.00</b>	<b>1288015</b>	<b>5.144</b>	
(g)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED	1	100	100	0.00	0.00	0.000	0.000	0.000
	<b>GRAND TOTAL (A) + (B) + (G)</b>	<b>13932</b>	<b>25040532</b>	<b>19716156</b>	<b>100.00</b>	<b>100.00</b>	<b>1288015</b>	<b>5.144</b>	



MODI RUBBER LIMITED  
 (Q)(b) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY  
 PROMOTER AND PROMOTER GROUP 31/12/2012

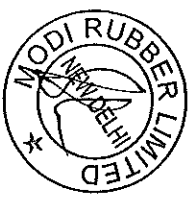
SR. NO	NAME OF THE SHAREHOLDER	TOTAL NO. OF SHARES HELD		ENCLUMBERED	DETAILS OF WARRANTS			DETAILS OF SECURITIES		
		NUMBER OF SHARES	% OF TOTAL (A)+(B)+(C)		No. of shares pledged or encumbered	% OF TOTAL	Number of Warrants	As a % total no of Warrants of the same class	Number of Convertible Securities held	Convertible Securities
MANAGING PROMOTER GROUP										
1	VINAY KUMAR MODI	12845	0.051	0	0.000	0	0.000	0	0.000	0
2	AJOK KUMAR MODI	928	0.004	0	0.000	0	0.000	0	0.000	0
3	CHANDER BALA MODI	928	0.004	0	0.000	0	0.000	0	0.000	0
4	RITIKA MODI	928	0.004	0	0.000	0	0.000	0	0.000	0
5	A LA MODE GARMENTS PRIVATE LIMITED	25540	0.102	0	0.000	0	0.000	0	0.000	0
6	MOD TRAVELS AND TOURS PRIVATE LIMITED	44584	0.178	0	0.000	0	0.000	0	0.000	0
7	MOD FASHIONS AND SECURITIES PRIVATE LIM	11994638	47.901	1288015	5.144	0	0.000	0	0.000	5.144
8	LEAF INVESTMENT PRIVATE LIMITED	50272	0.201	0	0.000	0	0.000	0	0.000	0
9	WITTA INTERNATIONAL INC.	2554078	10.200	0	0.000	0	0.000	0	0.000	0
10	Other Promoter- Group / Persons Acting in concert	800000	3.195	0	0.000	0	0.000	0	0.000	0
11	M / S MODI INDUSTRIES LTD.	126007	0.503	0	0.000	0	0.000	0	0.000	0
12	INDOFL ORGANIC INDUSTRIES LTD	214211	0.855	0	0.000	0	0.000	0	0.000	0
	<b>GRAND TOTAL</b>	<b>15824959</b>	<b>63.20</b>	<b>1288015</b>	<b>5.144</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>5.144</b>

MODI RUBBER LIMITED  
 (Q)(c) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY  
 PUBLIC AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF S 31/12/2012

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	Shares as a % of total no. of share	No of warrants	% total	DETAILS OF CONVERTIBLE SECURITIES	Total Shares as a %
1	MERLIN RESOURCES PRIVATE LTD.	496600	1.983	0	0	0	1.983
2	JP MORGAN SECURITIES ASIA PACIFIC LTD.	500810	2.000	0	0	0	2
3	KINBOROUGH LIMITED	5739451	22.921	0	0	0	22.921
	<b>TOTAL</b>	<b>6736861</b>	<b>26.903</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>26.903</b>

MODI RUBBER LIMITED  
 (Q)(c) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY  
 PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF S 31/12/2012

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	Shares as a % of total no. of share	No of warrants	% total	DETAILS OF CONVERTIBLE SECURITIES	Total Shares as a %
1	KINBOROUGH LIMITED	5739451	22.921	0	0	0	22.921
	<b>TOTAL</b>	<b>5739451</b>	<b>22.921</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>22.921</b>



MODI RUBBER LIMITED

(IX)(d) STATEMENT SHOWING SHARE DETAILS OF LOCKED-IN-SHARES 31 / 12 / 2012

SR. NO	NAME OF THE SHAREHOLDER	No. of Locked in shares	Locked in shares as a % of total no. of shares
1		Nil	Nil
TOTAL		Nil	Nil

MODI RUBBER LIMITED

(IX)(e) STATEMENT SHOWING SHARE DETAILS OF DEPOSITORY RECEIPTS (DRs)

31/12/2012

SR. NO	TYPE OF OUTSTANDING DR (ADRs, eDRs, SDRs, etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	Shares underlying o/s DRs as a % of total no. of shares
1	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

MODI RUBBER LIMITED

(IX)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER / PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES 31/12/2012

SR. NO	NAME OF THE DEPOSITORY RECEIPT HOLDER	TYPE OF OUTSTANDING DR (ADRs, eDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	% OF TOTAL NUMBER OF SHARES UNDERLYING OUTSTANDING DRs
1	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

