

## Shareholding Pattern

MODI RUBBER LTD.							
Scrip Code : 500890 Date Begin : 01 Jan 2011				Quarter Ending : March 2011 Date End : 31 Mar 2011			
Partly paid-up shares		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company			
Held by promoter/promoter group		0	0.00	0.00			
held by public		0	0.00	0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>			
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group		0	0.00	0.00			
held by public		0	0.00	0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>			
Warrants		No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants			
Held by promoter/promoter group		0	0.00	0.00			
held by public		0	0.00	0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>			
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>25040532</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	6	15629	7916	0.06	0.06	0	0.00
Bodies Corporate	10	8416252	4898633	33.61	33.61	4507296	53.55
<b>Sub Total</b>	<b>16</b>	<b>8431881</b>	<b>4906549</b>	<b>33.67</b>	<b>33.67</b>	<b>4507296</b>	<b>53.46</b>
<b>(2) Foreign</b>							
Bodies Corporate	2	13132529	0	52.45	52.45	0	0.00
<b>Sub Total</b>	<b>2</b>	<b>13132529</b>	<b>0</b>	<b>52.45</b>	<b>52.45</b>	<b>0</b>	<b>0.00</b>
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>18</b>	<b>21564410</b>	<b>4906549</b>	<b>86.12</b>	<b>86.12</b>	<b>4507296</b>	<b>20.90</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Mutual Funds / UTI	2	700	0	0.00	0.00	0	0.00
Financial Institutions / Banks	17	3328	2243	0.01	0.01	0	0.00
Insurance Companies	2	51	0	0.00	0.00	0	0.00
Foreign Institutional Investors	2	729291	228481	2.91	2.91	0	0.00
<b>Sub Total</b>	<b>23</b>	<b>733370</b>	<b>230724</b>	<b>2.93</b>	<b>2.93</b>	<b>0</b>	<b>0.00</b>

<b>(2) Non-Institutions</b>							
Bodies Corporate	198	627447	594716	2.51	2.51	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	13901	1965070	813716	7.85	7.85	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1	18795	18795	0.08	0.08	0	0.00
<b>Any Others (Specify)</b>	<b>70</b>	<b>131440</b>	<b>130348</b>	<b>0.52</b>	<b>0.52</b>	<b>0</b>	<b>0.00</b>
NRIs/OCBs	51	118914	117822	0.47	0.47	0	0.00
Clearing Members	17	4186	4186	0.02	0.02	0	0.00
Trusts	2	8340	8340	0.03	0.03	0	0.00
<b>Sub Total</b>	<b>14170</b>	<b>2742752</b>	<b>1557575</b>	<b>10.95</b>	<b>10.95</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>14193</b>	<b>3476122</b>	<b>1788299</b>	<b>13.88</b>	<b>13.88</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>14211</b>	<b>25040532</b>	<b>6694848</b>	<b>100.00</b>	<b>100.00</b>	<b>4507296</b>	<b>18.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(1) Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2) Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>14211</b>	<b>25040532</b>	<b>6694848</b>	<b>0.00</b>	<b>100.00</b>	<b>4507296</b>	<b>18.00</b>

## Shareholding Pattern

**MODI RUBBER LTD.**

**Scrip Code :** 500890

**Quarter ending :** March 2011

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group**

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Vinay Kumar Modi	5,132	0.02	0	0.00	0.00	0	0.00	0	0.00	0.00
2	V K Modi	700	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Vinay Kumar Modi	7,013	0.03	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Ritika Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Chander Bala Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Alok Kumar Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	A LA Mode Garments Pvt Ltd	25,540	0.10	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Mod Travels & Tours Pvt Ltd	44,584	0.18	0	0.00	0.00	0	0.00	0	0.00	0.00
9	Leaf Investment Pvt Ltd	50,272	0.20	0	0.00	0.00	0	0.00	0	0.00	0.00
10	Mod Fashion and Securities Pvt Ltd	19,46,201	7.77	0	0.00	0.00	0	0.00	0	0.00	0.00
11	Mod Fashion and Securities Pvt Ltd	1,01,500	0.41	0	0.00	0.00	0	0.00	0	0.00	0.00
12	Mod Fashion and Securities Pvt Ltd	47,78,237	19.08	4507296	94.33	18.00	0	0.00	0	0.00	0.00
13	Mod Fashion and Securities Pvt Ltd	3,29,700	1.32	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Witta International Inc	25,54,078	10.20	0	0.00	0.00	0	0.00	0	0.00	0.00
15	Kinborough Ltd	1,05,78,451	42.25	0	0.00	0.00	0	0.00	0	0.00	0.00
16	Modi	8,00,000	3.19	0	0.00	0.00	0	0.00	0	0.00	0.00

	Industries Ltd										
17	Rajputana Fertilizers Ltd	1,26,007	0.50	0	0.00	0.00	0	0.00	0	0.00	0.00
18	Indofil Organic Industries Ltd	2,14,211	0.86	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>2,15,64,410</b>	<b>86.12</b>	<b>4507296</b>	<b>20.90</b>	<b>18.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

#### Shareholding Pattern

<b>MODI RUBBER LTD.</b>	
<b>Scrip Code : 500890</b>	<b>Quarter ending : March 2011</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Merlin Resources Pvt Ltd	496600	1.98	0	0.00	0	0.00	0.00
2	JP Morgan Securities Asia Pacific Ltd	500810	2.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>997410</b>	<b>3.98</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>