

Shareholding Pattern

MODI RUBBER LTD.							
Scrip Code : 500890 Date Begin : 01 Jan 2012				Quarter Ending : March 2012 Date End : 31 Mar 2012			
Partly paid-up shares		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
Total		0	0.00		0.00		
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
Total		0	0.00		0.00		
Warrants		No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants		
Held by promoter/promoter group		0	0.00		0.00		
held by public		0	0.00		0.00		
Total		0	0.00		0.00		
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities		25040532					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	4	15629	15629	0.06	0.06	0	0.00
Bodies Corporate	7	13255252	12115034	52.94	52.94	1288015	9.72
Sub Total	11	13270881	12130663	53.00	53.00	1288015	9.71
(2) Foreign							
Bodies Corporate	2	8293529	5739251	33.12	33.12	0	0.00
Sub Total	2	8293529	5739251	33.12	33.12	0	0.00
Total shareholding of Promoter and Promoter Group (A)	13	21564410	17869914	86.12	86.12	1288015	5.97
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	2	700	0	0.00	0.00	0	0.00
Financial Institutions / Banks	17	3328	2243	0.01	0.01	0	0.00
Insurance Companies	2	51	0	0.00	0.00	0	0.00
Foreign Institutional Investors	2	729291	228481	2.91	2.91	0	0.00
Sub Total	23	733370	230724	2.93	2.93	0	0.00

(2) Non-Institutions							
Bodies Corporate	179	699585	667954	2.79	2.79	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	13668	1972486	862383	7.88	7.88	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2	28958	28958	0.12	0.12	0	0.00
Any Others (Specify)	71	41723	40631	0.17	0.17	0	0.00
NRIs/OCBs	49	24724	23632	0.10	0.10	0	0.00
Clearing Members	21	5309	5309	0.02	0.02	0	0.00
Trusts	1	11690	11690	0.05	0.05	0	0.00
Sub Total	13920	2742752	1599926	10.95	10.95	0	0.00
Total Public shareholding (B)	13943	3476122	1830650	13.88	13.88	0	0.00
Total (A)+(B)	13956	25040532	19700564	100.00	100.00	1288015	5.14
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1) Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2) Public	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	13956	25040532	19700564	0.00	100.00	1288015	5.14

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Shareholding Pattern

MODI RUBBER LTD.

Scrip Code : 500890

Quarter ending : March 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Vinay Kumar Modi	12,845	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
2	Alok Kumar Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Chander Bala Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Ritika Modi	928	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	A LA Mode Garments Pvt Ltd	25,540	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
6	Mod Travels & Tours Pvt Ltd	44,584	0.18	0	0.00	0.00	0	0.00	0	0.00	0.18
7	Mod Fashions and Securities Pvt Ltd	1,19,94,638	47.90	1288015	10.74	5.14	0	0.00	0	0.00	47.90
8	Leaf Investment Pvt Ltd	50,272	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
9	Kinborough Ltd	57,39,451	22.92	0	0.00	0.00	0	0.00	0	0.00	22.92
10	Witta International Inc	25,54,078	10.20	0	0.00	0.00	0	0.00	0	0.00	10.20
11	Modi Industries Ltd	8,00,000	3.19	0	0.00	0.00	0	0.00	0	0.00	3.19
12	Rajputana Fertilizers Ltd	1,26,007	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
13	Indofil Organic Industries Ltd	2,14,211	0.86	0	0.00	0.00	0	0.00	0	0.00	0.86
	Total	2,15,64,410	86.12	1288015	5.97	5.14	0	0.00	0	0.00	86.12

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

MODI RUBBER LTD.	
Scrip Code : 500890	Quarter ending : March 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Merlin Resources Pvt Ltd	496600	1.98	0	0.00	0	0.00	1.98
2	JP Morgan Securities Asia Pacific Ltd	500810	2.00	0	0.00	0	0.00	2.00
	Total	997410	3.98	0	0.00	0	0.00	3.98