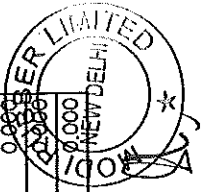


(T)(a) Statement showing Shareholding Pattern

Name of the Company : Modi Rubber Limited		Security: Equity	
Scrip Code : 500890, Name of the Scrip: MODIRUBB, Class of Security: Equity			
Quarter ended : 31/03/2013			
	No. of Partly Paid Up Shares	As a % of total no. of partly Paid Up Shares	As a % of total no. of Shares of the Company
Partly Paid Up Shares			
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total	N.A	N.A	N.A
	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of Shares of the Company, assuming full conversion of the convertible securities
Outstanding Convertible Securities			
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company, assuming full conversion of Warrants
Warrants:-			
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total	N.A	N.A	N.A
Total paid up capital of the Company assuming full conversion of warrants and convertible securities	N.A	N.A	N.A



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES			SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
(A)	SHAREHOLDING OF PROMOTER & PROMOTER GROUP								
(1)	Indian								
(a)	Individuals / (HUF)	0	0	0	0.000	0.000	0.000	0.000	0.000
(b)	Central Govt / State gov	0	0	0	0.000	0.000	0.000	0.000	0.000
(c)	Bodies Corporate	7	13270881	12130663	52.998	52.998	1288015	5.144	5.144
(d)	Financial Inst. Banks	0	0	0	0.000	0.000	0.000	0.000	0.000
(e)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000	0.000
	SUB - TOTAL (A) (1)	7	13270881	12130663	52.998	52.998	1288015	5.144	5.144
(2)	Foreign								
(a)	Individuals (Non Residents Individual / Foreign Individuals)	0	0	0	0.000	0.000	0.000	0.000	0.000
(b)	Bodies Corporate	1	2554078	0	10.200	10.200	0.000	0.000	0.000
(c)	Institutions	0	0	0	0.000	0.000	0.000	0.000	0.000
(d)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000	0.000
	SUB - TOTAL (A) (2)	1	2554078	0	10.200	10.200	0.000	0.000	0.000
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	8	15824959	12130663	63.20	63.20	1288015	5.144	5.144
(B)	PUBLIC SHAREHOLDING								
(1)	Institutions								
(g)	Mutual Funds / UTI	2	700	0	0.003	0.003	0.000	0.000	0.000
(b)	Financial Institutions / Banks	15	3200	2131	0.013	0.013	0.000	0.000	0.000
(c)	Central Government(s) / State Government(s)	0	0	0	0.000	0.000	0.000	0.000	0.000
(d)	Venture Capital Funds	0	0	0	0.000	0.000	0.000	0.000	0.000
(e)	Insurance Companies	2	51	0	0.000	0.000	0.000	0.000	0.000
(f)	Foreign Institutional Investors	2	729291	228481	2.912	2.912	0.000	0.000	0.000



MODI RUBBER LIMITED

(D) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY

PROMOTER AND PROMOTER GROUP 31/03/2013

SR. NO NAME OF THE SHAREHOLDER

SR. NO	NAME OF THE SHAREHOLDER	TOTAL NO. OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		DETAILS OF V WARRANTS			DETAILS OF CONVERTIBLE SECURITIES		Total Shares as a % of diluted Share capital	
		NUMBER OF SHARES	% OF TOTAL (A) + (B) - (C)	No. of shares pledged or encumbered	% OF TOTAL	Number of Warrants	As a % total no of Warrants of the same Class	Number of Convertible Securities held	As a % total no of Warrants of the same			
PROMOTER GROUP												
1	A.LA MODE GARMENTS PRIVATE LIMITED	25540	0.102	0	0.000	0	0.000	0	0.000	0	0	
2	*UNIGLOBE MOD TRAVELS PRIVATE LIMITED	44584	0.178	0	0.000	0	0.000	0	0.000	0	0	
3	MOD FASHIONS AND SECURITIES PRIVATE LIM	12010267	47.963	1288015	5.144	0	0.000	0	0.000	0	5.144	
4	LEAF INVESTMENT PRIVATE LIMITED	50272	0.201	0	0.000	0	0.000	0	0.000	0	0	
5	WITTA INTERNATIONAL INC.	2554078	10.200	0	0.000	0	0.000	0	0.000	0	0	
<i>Other Promoter Group / Persons Acting in concert</i>												
6	M/S MODI INDUSTRIES LTD.	800000	3.195	0	0.000	0	0.000	0	0.000	0	0	
7	RAJPUTANA FERTILIZERS LIMITED	126007	0.503	0	0.000	0	0.000	0	0.000	0	0	
8	INDOPIL ORGANIC INDUSTRIES LTD	214211	0.855	0	0.000	0	0.000	0	0.000	0	0	
GRAND TOTAL		15824959	63.20	1288015	5.144	0	0.000	0	0.000	0	5.144	

* Uniglobe Mod Travels Private Limited was formerly known as Mod Travels & Tours Private Limited

MODI RUBBER LIMITED

(E) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY

PUBLIC AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF S 31/03/2013

SR. NO NAME OF THE SHAREHOLDER

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	Shares as a % of		DETAILS OF AN WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total Shares as a %
			total no. of shares	No of warrants	No of warrants	% total	Number	% total	
1	MERLIN RESOURCES PRIVATE LTD.	496600	1.983	0	0	0	0	1.983	
2	JP MORGAN SECURITIES ASIA PACIFIC LTD.	500810	2.000	0	0	0	0	2	
3	KINBOROUGH LIMITED	5739451	22.921	0	0	0	0	22.921	
TOTAL		6736861	26.903	0	0	0	0	26.903	

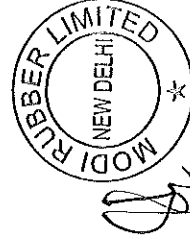
MODI RUBBER LIMITED

(F) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY

PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF S 31/03/2013

SR. NO NAME OF THE SHAREHOLDER

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	Shares as a % of		DETAILS OF AN WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total Shares as a %
			total no. of shares	No of warrants	No of warrants	% total	Number	% total	
1	KINBOROUGH LIMITED	5739451	22.921	0	0	0	0	22.921	
TOTAL		5739451	22.921	0	0	0	0	22.921	



MODI RUBBER LIMITED

(IX)(d) STATEMENT SHOWING SHARE DETAILS OF LOCKED-IN-SHARES 31/03/2013

SR. NO	NAME OF THE SHAREHOLDER	No. of Locked in shares	Locked in shares as a % of total no. of shares
1	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil

MODI RUBBER LIMITED

(IX)(g) STATEMENT SHOWING SHARE DETAILS OF DEPOSITORY RECEIPTS (DRs) 31/03/2013

SR. NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	Shares underlying o/s DRs as a % of total no. of shares
1	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil

MODI RUBBER LIMITED

(IX)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER / PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES 31/03/2013

SR. NO	NAME OF THE DEPOSITORY RECEIPT HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	% OF TOTAL NUMBER OF SHARES UNDERLYING OUTSTANDING DRs
1	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil

