

Shareholding Pattern

MODI RUBBER LTD.			
Scrip Code : 500890 Date Begin : 01 Jul 2011	Quarter Ending : September 2011 Date End : 30 Sep 2011		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
held by public	0	0.00	0.00
Total	0	0.00	0.00
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	25040532		

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Shareholding Pattern

MODI RUBBER LTD.

Scrip Code : 500890

Quarter ending : September 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Vinay Kumar Modi	5,132	0.02	0	0.00	0.00					
2	V K Modi	700	0.00	0	0.00	0.00					
3	Vinay Kumar Modi	7,013	0.03	0	0.00	0.00					
4	Ritika Modi	928	0.00	0	0.00	0.00					
5	Chander Bala Modi	928	0.00	0	0.00	0.00					
6	Alok Kumar Modi	928	0.00	0	0.00	0.00					
7	A LA Mode Garments Pvt Ltd	25,540	0.10	0	0.00	0.00					
8	Mod Travels & Tours Pvt Ltd	44,584	0.18	0	0.00	0.00					
9	Leaf Investment Pvt Ltd	50,272	0.20	0	0.00	0.00					
10	Mod Fashion and Securities Pvt Ltd	19,46,201	7.77	0	0.00	0.00					
11	Mod Fashion and Securities Pvt Ltd	1,01,500	0.41	0	0.00	0.00					
12	Mod Fashion and Securities Pvt Ltd	47,78,237	19.08	1288015	26.96	5.14					
13	Mod Fashion and Securities Pvt Ltd	3,29,700	1.32	0	0.00	0.00					
14	Witta International Inc	25,54,078	10.20	0	0.00	0.00					
15	Kinborough Ltd	1,05,78,451	42.25	0	0.00	0.00					
16	Modi	8,00,000	3.19	0	0.00	0.00					

	Industries Ltd										
17	Rajputana Fertilizers Ltd	1,26,007	0.50	0	0.00	0.00					
18	Indofil Organic Industries Ltd	2,14,211	0.86	0	0.00	0.00					
	Total	2,15,64,410	86.12	1288015	5.97	5.14					

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

MODI RUBBER LTD.	
Scrip Code : 500890	Quarter ending : September 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Merlin Resources Pvt Ltd	496600	1.98					
2	JP Morgan Securities Asia Pacific Ltd	500810	2.00					
3	Modi Industrial Ltd	800000	3.19					
	Total	1797410	7.18					