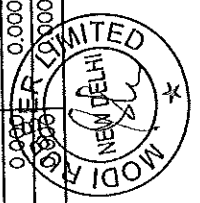


(T)(a) Statement showing Shareholding Pattern

Name of the Company : Modi Rubber Limited		Security: Equity	
Scrip Code : 500890, Name of the Scrip: MODIRUBB, Class of Security: Equity			
Quarter ended : 30/09/2012			
	No. of Partly Paid Up Shares	As a % of total no. of partly Paid Up Shares	As a % of total no. of Shares of the Company
Partly Paid Up Shares			
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total	N.A	N.A	N.A
Outstanding Convertible Securities		As a % of total no. of outstanding convertible securities	As a % of total no. of Shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Warrants:-		As a % of total no. of Warrants	As a % of total no. of Shares of the Company, assuming full conversion of Warrants
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total	N.A	N.A	N.A
Total paid up capital of the Company assuming full conversion of warrants and convertible securities	N.A	N.A	N.A



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES			SHARES PLEDGED OR OTHERWISE ENCUMBERED
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	
(A)	SHAREHOLDING OF PROMOTER & PROMOTER GROUP							
(1)	Indian Individuals / (HUF)	4	15629	15629	0.062	0.062	0.000	0.000
(a)	Central Govt / State gov	0	0	0	0.000	0.000	0.000	0.000
(b)	Bodies Corporate	7	1325252	12115034	52.935	52.935	1288015	5.144
(c)	Financial Inst. Banks	0	0	0	0.000	0.000	0.000	0.000
(d)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000
(e)	SUB - TOTAL (A) (1)	11	13270881	12130663	52.998	52.998	1288015	5.144
(2)	Foreign Individuals (Non Residents Individual / Foreign Individuals)	0	0	0	0.000	0.000	0.000	0.000
(a)	Bodies Corporate	1	2554078	0	10.200	10.200	0.000	0.000
(b)	Institutions	0	0	0	0.000	0.000	0.000	0.000
(c)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000
(d)	SUB - TOTAL (A) (2)	1	2554078	0	10.200	10.200	0.000	0.000
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	12	15824959	12130663	63.20	63.20	1288015	5.144
(B)	PUBLIC SHAREHOLDING							
(1)	Institutions	2	700	0	0.003	0.003	0.000	0.000
(a)	Mutual Funds / UTI	16	3216	2131	0.013	0.013	0.000	0.000
(b)	Financial Institutions / Banks	0	0	0	0.000	0.000	0.000	0.000
(c)	Central Government(s) / State Government(s)	0	0	0	0.000	0.000	0.000	0.000
(d)	Venture Capital Funds	0	0	0	0.000	0.000	0.000	0.000
(e)	Insurance Companies	2	51	0	0.000	0.000	0.000	0.000
(f)	Foreign Institutional Investors	2	729291	228481	2.912	2.912	0.000	0.000





(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	0.000	0.000	0.000
(h)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000	0.000
(2)	SUB - TOTAL (B) (1)	22	733258	230612	2.928	2.928	0.000	0.000	0.000
(a)	Non - Institutions								
(a)	Bodies Corporate	189	693381	661750	2.760	2.760	0.000	0.000	0.000
(b)	Individuals-	13604	1985651	886429	7.930	7.930	0.000	0.000	0.000
	i. Individual shareholders holding nominal share capital up to Rs. 1 lac								
(b)	Individuals-	1	18795	18795	0.075	0.075	0.000	0.000	0.000
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac								
(c)	Any Other (specify)	50	27698	26606	0.111	0.111	0.000	0.000	0.000
	Non - resident indian. / OCB								
(d)	Any Other (specify)	17	5649	5649	0.023	0.023	0.000	0.000	0.000
	Clearing Members								
(e)	Any Other (specify)	1	11690	11690	0.047	0.047	0.000	0.000	0.000
	Trust								
(f)	Any other (specify)	1	5739451	5739251	22.920	22.920	0.000	0.000	0.000
	Foreign Bodies Corporates								
	SUB - TOTAL (B) (2)	13863	8482315	7350170	33.8660	33.8660	0.000	0.000	0.000
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	13885	9215573	7580782	36.800	36.800	0.000	0.000	0.000
	TOTAL (A)+(B)	13897	25040532	19711445	100.00	100.00	1288015	1288015	5.144
(g)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED	0	0	0	0.00	0.00	0.000	0.000	0.000
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0	0.000
(2)	Public	0	0	0	0.00	0.00	0.000	0.000	0.000
	GRAND TOTAL (A) + (B) + (C)	13897	25040532	19711445	100.00	100.00	1288015	1288015	5.144

MODI RUBBER LIMITED
 (16) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
 PROMOTER AND PROMOTER GROUP 30/09/2012

SR. NO	NAME OF THE SHAREHOLDER	TOTAL NO. OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		DETAILS OF WARRANTS		DETAILS OF SECURITIES		Total Shares as a % of diluted Share capital
		NUMBER OF SHARES	% OF TOTAL (A) + (B) (C)	No. of shares pledged or encumbered	% OF TOTAL	Number of Warrants	As a % total no of Warrants of the same Class	Number of Convertible Securities held	As a % total no of Convertible Securities	
	MANAGING PROMOTER GROUP									
1	VINAY KUMAR MODI	12845	0.051	0	0.000	0	0.000	0	0.000	0
2	ALOK KUMAR MODI	928	0.004	0	0.000	0	0.000	0	0.000	0
3	CHANDER BALA MODI	928	0.004	0	0.000	0	0.000	0	0.000	0
4	RITIKA MODI	928	0.004	0	0.000	0	0.000	0	0.000	0
5	A LA MODE GARMENTS PRIVATE LIMITED	25540	0.102	0	0.000	0	0.000	0	0.000	0
6	MOD TRAVELS AND TOURS PRIVATE LIMITED	44584	0.178	0	0.000	0	0.000	0	0.000	0
7	MOD FASHIONS AND SECURITIES PRIVATE LIM	11994638	47.901	1288015	5.144	0	0.000	0	0.000	5.144
8	LEAF INVESTMENT PRIVATE LIMITED	50272	0.201	0	0.000	0	0.000	0	0.000	0
9	WITTA INTERNATIONAL INC.	2554078	10.200	0	0.000	0	0.000	0	0.000	0
10	Other Promoter Group / Persons Acting in concert	800000	3.195	0	0.000	0	0.000	0	0.000	0
11	M / S MODI INDUSTRIES LTD.	126007	0.503	0	0.000	0	0.000	0	0.000	0
12	RAJPUTANA FERTILIZERS LIMITED	214211	0.855	0	0.000	0	0.000	0	0.000	0
	INDOFIL ORGANIC INDUSTRIES LTD									
	GRAND TOTAL	15824959	63.20	1288015	5.144	0	0.000	0	0.000	5.144

MODI RUBBER LIMITED
 (17) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
 PUBLIC AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF S 30/09/2012

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	SHARES AS A % OF TOTAL		DETAILS OF AN WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total Shares as a %
			total no. of shares	% total	No of warrants	% total	Number	% total	
1	MERLIN RESOURCES PRIVATE LTD.	496600	1.983	0	0	0	0	1.983	
2	JP MORGAN SECURITIES ASIA PACIFIC LTD.	500810	2.000	0	0	0	0	2	
	TOTAL	997410	3.983	0	0	0	0	3.983	

MODI RUBBER LIMITED
 (18) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
 PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF S 30/09/2012

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	SHARES AS A % OF TOTAL		DETAILS OF AN WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total Shares as a %
			total no. of shares	% total	No of warrants	% total	Number	% total	
1	KINBOROUGH LIMITED	5739451	22.921	0	0	0	0	22.921	
	TOTAL	5739451	22.921	0	0	0	0	22.921	

